**INTEREST RATES MARKET NOTICE**

**Date: 13 December 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC098”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 14 December 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE NOTE**

**Bond Code** IVC098

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 8.97%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 14 June 2018

**Books Close Date(s)** 5 June, 5 December

**Interest Payment Date(s)** 14 June, 14 December

**Last Day to Register** By 17:00 on4 June, 4 December

**Issue Date** 14 December 2016

**Date Convention** Following

**Interest Commencement Date** 14 December 2016

**First Interest Payment Date** 14 June 2017

**ISIN No.** ZAG000141383

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC098%20Pricing%20Supplement%2020161214.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC098%20Pricing%20Supplement%2020161214.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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